

Tax Staff – Experienced

L. Lopez, CPA & Associates Inc. · Redwood City, CA (On-Site)

Tax Staff - Experienced at L. Lopez, CPA & Associates Inc.

About the job

“Small firm personality, big firm capability”. At L. Lopez, CPA & Associates Inc., we partner with our clients. For us, that means expanding our community with people who – value you, our work, and our vision. Here, you'll collaborate with team members to build upon our mission to help clients grow, manage, and plan for the future. Come aboard a dynamic organization where you'll excel in solving diverse and stimulating business problems.

Introduction to the team

Our tax team provides catered tax solutions to privately owned businesses and individuals.

People who prosper at L. Lopez, CPA & Associates Inc. display the following capabilities - Cooperation, Analytical Thinking, Emotional Intelligence, Leadership Presence, Development Mindset, Inquisitive, and Results Oriented.

Responsibilities

- Compile tax returns, with accompanying documentation, for diverse entities including individuals, corporations, partnerships, estates, trusts, non-profits, etc.
- Investigate and advise on diverse tax initiatives
- Address IRS and other tax authorities' inquiries
- Prepare extensions and quarterly estimates
- Support with special assignments as Top of Form Bottom of Form assigned

Qualifications

- Bachelor's degree in accounting or related field mandatory; Master's in Taxation desirable
- At least 1 year of relevant experience
- Prior experience in a public accounting firm is desirable
- CPA or licensed attorney desirable

- Must be legally authorized to work in the United States on a full-time basis upon hire. L. Lopez, CPA & Associates Inc. will not consider candidates for this position who require sponsorship for employment visa status now or in the future (e.g., H-1B status)
- Excellent client relations abilities
- Innovative problem-solving, analytical thinking, and research skills
- Effective written and oral communication and interpersonal abilities
- Able to collaborate well within teams and independently
- Exceptional organizational and project oversight abilities
- Capable of following guidance with experienced judgment, strategy, and diplomacy
- Flexibility to work overtime, when required
- Proficient with M365

Ready to apply?

Here, we embrace opportunity and reward leaders for their expertise, collaborative team building, and creative thinking. At L. Lopez, CPA & Associates Inc., we offer opportunities that can expand your capabilities and become a valued member of our community.

L. Lopez, CPA & Associates Inc. values diversity and is committed to providing equal employment opportunities to all qualified applicants without regard to race, color, religion, sex, national origin, disability status, protected veteran status, sexual orientation, gender identity, or any other characteristic protected by applicable law.

L. Lopez, CPA & Associates Inc. adheres to federal and state disability laws and provides reasonable accommodations for applicants and employees with disabilities. Please contact info@llopezcpa.com if you require accommodations during the application process, for essential job functions, or to access other employment benefits and privileges.

In compliance with local and state regulations, some jurisdictions require employers to disclose the pay range for job postings. While the advertised pay range reflects typical compensation for this position, actual pay may vary based on factors such as internal pay equity, individual knowledge, experience, skillset, and geographic location. Candidates are typically hired within the lower to middle range of the pay scale. Additionally, this role may offer an annual discretionary bonus. For comprehensive details on our benefits and total rewards package, please visit our careers page at llopezcpas.com.

Employee Status

Regular